

IHSG	7,484
Change (%)	0.00%
Net Foreign	-1.26 T
Support	7550
Resistance	7650

Sectoral	Last	
IDX:IDXBASIC	1,615.8	-2.52%
IDX:IDXCYCLIC	724.8	0.00%
IDX:IDXENERGY	2,960.8	0.00%
IDX:IDXFINANCE	1,376.5	0.00%
IDX:IDXHEALTH	1,576.8	0.00%
IDX:IDXNONCYC	709.9	0.00%
IDX:IDXINDUST	1,022.0	-0.50%
IDX:IDXINFRA	1,834.6	0.00%
IDX:IDXPROPERT	771.1	0.00%
IDX:IDXTECHNO	9,254.4	-0.13%
IDX:IDXTRANS	1,489.6	0.00%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,131	-0.74%
S&P 500	6,339	-0.37%
NASDAQ Composite	21,122	-0.03%
FTSE 100	9,133	-0.05%
DAX PERFORMANCE-INDEX	24,065	-0.81%
IHSG	7,484	0.00%
HANG SENG INDEX	24,822	0.17%
Nikkei 225	40,848	-0.38%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.25 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Drop 160 Persen, RANC Medio 2025 Boncos Rp35,89 Miliar
- Laba dan Pendapatan Melesat, Simak Kinerja BIRD Semester I-2025
- Semester I-2025, Laba Bank KB Bukopin (BBKP) Melejit 112 Persen
- Surplus 35 Persen, PWON Paruh Pertama 2025 Raup Laba Rp1,13 Triliun
- ISEA Catat Lonjakan Penjualan 113,8% di Semester I-2025

NEWS MARKET

IMF Optimistis, RI Catat Investasi Kuat — Tapi Pasar Global Menanti The Fed

Pasar keuangan global memasuki periode krusial. Investor bersiap menghadapi keputusan suku bunga The Fed, sementara IMF justru membawa kabar positif bagi Indonesia dan ekonomi dunia.

1. IMF Revisi Naik Proyeksi Global & RI

* IMF memproyeksikan ekonomi global tumbuh *3,0% di 2025* dan *3,1% di 2026* — naik dari prediksi April.

* Ekonomi Indonesia juga direvisi naik ke *4,8%* untuk 2025–2026, dari sebelumnya 4,7%.

* Pertumbuhan AS diperkirakan *1,9%*, China *4,8%* — revisi tajam mencerminkan aktivitas yang membaik dan penurunan tarif AS-China.

* Inflasi global diperkirakan menurun ke *4,2% (2025)* dan *3,6% (2026)*.

* Namun, IMF mengingatkan risiko: tarif bisa naik lagi, geopolitik bisa ganggu pasokan global, dan kondisi keuangan bisa menegat jika investor kehilangan selera risiko.

2. The Fed Jadi Penentu Arah Pasar Global

* The Fed akan umumkan keputusan suku bunga Kamis dini hari (WIB).

* Pasar memperkirakan *suku bunga ditahan* di 4,25–4,50%. Yang ditunggu: sinyal pemangkasan ke depan.

* The Fed sebelumnya sudah memangkas *100 bps sepanjang akhir 2024* setelah lebih dari setahun menahan di level 5,25–5,50%.

* Nada hawkish bisa kejutkan pasar, menahan pemulihan ekonomi global.

3. Lowongan Kerja AS Melemah — Tekanan The Fed Longgarkan Kebijakan?

* *Lowongan kerja Juni:* turun ke *7,437 juta*, di bawah ekspektasi 7,55 juta.

* Rasio lowongan terhadap pencari kerja mendekati 1:1 — pasar tenaga kerja mulai "mendingin".

* Penurunan terjadi di sektor jasa makanan, kesehatan, dan keuangan. Kenaikan di ritel dan informasi.

* Rilis data ADP (malam ini) jadi kunci. Jika lemah lagi, ekspektasi pelonggaran moneter bisa makin kuat.

4. Investasi RI Tembus Rp942,9 Triliun (H1 2025)

* Tumbuh *13,6% yoy*, atau *49,5% dari target 2025*.

* PMDN mendominasi (Rp510,3 triliun), PMA tetap kuat (Rp432,6 triliun).

* Investor asing terbesar: Singapura, Hong Kong, China, Malaysia, Jepang.

* Pulau luar Jawa kini lampau Jawa: 50,5% vs 49,5%. Fokus pada hilirisasi dan kawasan industri strategis.

* Serapan tenaga kerja H1 capai *1,26 juta orang*.

5. Data ADP Jadi Katalis Jelang FOMC

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MAPA	690	Speculative Buy	700	720	665	, entry level: 670-690
MTEL	580	Speculative Buy	590	605	560	, entry level: 565-580
MAPI	1,175	Speculative Buy	1,195	1,230	1,135	, entry level: 1140-1175
CPIN	4,930	Speculative Buy	5,025	5,175	4,780	, entry level: 4790-4930
PANI	16,500	Speculative Buy	16,825	17,325	16,000	, entry level: 16025-1650

NET FOREIGN BUY / SELL



Friday, August 1, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	65	1.6%	145.83 B	10					GOTO	65	30%	50	89	-27%
2 TLKM	2,880	0.0%	103.24 B	11					TLKM	2,880	40%	2,050	3,190	-10%
3 PANI	16,500	3.0%	79.49 B	2					PANI	16,500	232%	4,970	19,650	-16%
4 INDF	8,525	1.8%	54.48 B	1					INDF	8,525	43%	5,950	8,825	-3%
5 MAPI	1,175	5.9%	39.35 B	1					MAPI	1,175	9%	1,075	1,890	-38%
6 BRPT	2,630	0.0%	34.50 B	1					BRPT	2,630	350%	585	2,730	-4%
7 DSSA	64,800	-0.6%	32.27 B	1					DSSA	64,800	120%	29,500	69,500	-7%
8 UNTR	24,150	-0.9%	30.15 B	18					UNTR	24,150	21%	20,025	28,500	-15%
9 CUAN	1,535	0.0%	23.00 B	1					CUAN	1,535	225%	473	1,795	-14%
10 BREN	7,825	0.0%	20.15 B	8					BREN	7,825	88%	4,170	12,100	-35%
11 AKRA	1,340	1.1%	17.76 B	9					AKRA	1,340	51%	890	1,650	-19%
12 BUVA	260	34.0%	15.14 B	1					BUVA	260	391%	53	260	0%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBKA	8,275	-1.2%	(975.47 B)	12					BBKA	8,275	14%	7,275	10,950	-24%
2 BMRI	4,510	0.0%	(356.51 B)	5					BMRI	4,510	6%	4,250	7,550	-40%
3 ANTM	2,850	-4.7%	(193.03 B)	1					ANTM	2,850	125%	1,265	3,660	-22%
4 BBRI	3,710	-1.9%	(119.34 B)	2					BBRI	3,710	10%	3,360	5,575	-33%
5 BRMS	430	0.0%	(51.49 B)	2					BRMS	430	195%	146	510	-16%
6 BBNI	4,010	-2.7%	(50.19 B)	3					BBNI	4,010	11%	3,610	5,850	-31%
7 TOWR	610	-7.6%	(36.91 B)	6					TOWR	610	38%	442	885	-31%
8 PGEO	1,655	-2.9%	(31.42 B)	2					PGEO	1,655	136%	700	1,855	-11%
9 ADRO	1,850	-2.6%	(25.80 B)	2					ADRO	1,850	16%	1,600	4,300	-57%
10 DEWA	220	-5.2%	(25.15 B)	3					DEWA	220	249%	63	244	-10%
11 ITMG	23,000	-1.9%	(21.59 B)	3					ITMG	23,000	7%	21,400	28,650	-20%
12 MAPA	690	7.0%	(18.88 B)	11					MAPA	690	37%	505	1,175	-41%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Friday, August 1, 2025

BRMS,BBNI, GOTO, TLKM, AASI, JPDA, OASA, BWPT, EXCL

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun	
1 BREN	7,825	0.0%				
2 AMMN v	8,400	1.2%				
3 TLKM	2,880	0.0%				
4 ASII	5,100	0.0%				
5 GOTO	65	1.6%				
6 ENRG	590	0.0%				
7 DEWA v	220	-5.2%				
8 UNTR	24,150	-0.9%				
9 RATU	7,650	2.3%				
10 BRIS	2,730	0.0%				
11 INDF	8,525	1.8%				
12 INKP v	6,800	-4.6%				
13 MEDC	1,285	-3.0%				
14 TCPI	6,275	2.0%				v
15 DSNG	1,375	0.0%				
16 DKFT	630	0.0%				
17 ISAT	2,200	1.9%				
18 CHEK v	190	1.1%				
19 AKRA v	1,340	1.1%				
20 BUKA	151	0.7%				
21 BTPS	1,410	0.0%				
22 CPIN v	4,930	0.8%				
23 SMRA v	412	-1.0%				
24 ELSA	488	0.0%				
25 PMUI v	124	0.0%				

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BREN 7,825	88%	4,170	▼	12,100	-35%
AMMN 8,400	87%	4,500	▼	12,075	-30%
TLKM 2,880	40%	2,050	▼	3,190	-10%
ASII 5,100	17%	4,370	▼	5,300	-4%
GOTO 65	30%	50	▼	89	-27%
ENRG 590	299%	148	▼	615	-4%
DEWA 220	249%	63	▼	244	-10%
UNTR 24,150	21%	20,025	▼	28,500	-15%
RATU 7,650	433%	1,435	▼	9,900	-23%
BRIS 2,730	37%	2,000	▼	3,350	-19%
INDF 8,525	43%	5,950	▼	8,825	-3%
INKP 6,800	61%	4,220	▼	9,000	-24%
MEDC 1,285	47%	875	▼	1,540	-17%
TCPI 6,275	39%	4,510	▼	8,050	-22%
DSNG 1,375	112%	650	▼	1,430	-4%
DKFT 630	506%	104	▼	665	-5%
ISAT 2,200	77%	1,240	▼	2,944	-25%
CHEK 190	29%	147	▼	232	-18%
AKRA 1,340	51%	890	▼	1,650	-19%
BUKA 151	41%	107	▼	166	-9%
BTPS 1,410	76%	800	▼	1,630	-13%
CPIN 4,930	26%	3,900	▼	5,325	-7%
SMRA 412	21%	340	▼	730	-44%
ELSA 488	36%	360	▼	550	-11%
PMUI 124	6%	117	▼	174	-29%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Friday, August 1, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	458	464	470	480	482	ACES	0.00%	10	-40.5%	10%	426	▼	950	-51%	
ADMR	1,035	1,060	1,110	1,160	1,185	ADMR	0.45%	7	-7.5%	59%	700	▼	1,585	-30%	
ADRO	1,770	1,810	1,850	1,930	1,950	ADRO	-2.63%	3	-23.9%	16%	1,600	▼	4,300	-57%	
AKRA	1,290	1,300	1,340	1,360	1,380	AKRA	1.13%	11	19.6%	51%	890	▼	1,650	-19%	
AMMN	7,900	8,000	8,400	8,600	8,800	AMMN	1.20%	101	-0.9%	87%	4,500	▼	12,075	-30%	
AMRT	#N/A	#N/A	2,320	#N/A	#N/A	AMRT	6.42%	30	-18.6%	34%	1,730	▼	3,650	-36%	
ANTM	#N/A	#N/A	2,850	#N/A	#N/A	ANTM	-4.68%	12	86.9%	125%	1,265	▼	3,660	-22%	
ARTO	#N/A	#N/A	1,870	#N/A	#N/A	ARTO	-1.84%	128	-23.0%	53%	1,225	▼	3,220	-42%	
ASII	#N/A	#N/A	5,100	#N/A	#N/A	ASII	0.00%	6	4.1%	17%	4,370	▼	5,300	-4%	
BBCA	8,100	8,175	8,275	8,425	8,475	BBCA	-1.19%	18	-14.5%	14%	7,275	▼	10,950	-24%	
BBNI	3,870	3,940	4,010	4,140	4,170	BBNI	-2.67%	7	-7.8%	11%	3,610	▼	5,850	-31%	
BBRI	#N/A	#N/A	3,710	#N/A	#N/A	BBRI	-1.85%	10	-9.1%	10%	3,360	▼	5,575	-33%	
BBTN	1,060	1,085	1,115	1,165	1,180	BBTN	-3.04%	5	-2.2%	48%	755	▼	1,545	-28%	
BMRI	#N/A	#N/A	4,510	#N/A	#N/A	BMRI	0.00%	7	-20.9%	6%	4,250	▼	7,550	-40%	
BRIS	2,640	2,680	2,730	2,800	2,820	BRIS	0.00%	18	0.0%	37%	2,000	▼	3,350	-19%	
BRPT	2,440	2,520	2,630	2,780	2,830	BRPT	0.00%	236	185.9%	350%	585	▼	2,730	-4%	
CPIN	4,740	4,790	4,930	5,025	5,100	CPIN	0.82%	19	3.6%	26%	3,900	▼	5,325	-7%	
CTRA	880	900	920	960	970	CTRA	-2.13%	7	-6.1%	42%	650	▼	1,430	-36%	
ESSA	#N/A	#N/A	630	#N/A	#N/A	ESSA	-0.79%	17	-22.2%	24%	510	▼	1,010	-38%	
EXCL	#N/A	#N/A	2,520	#N/A	#N/A	EXCL	0.00%	20	12.0%	22%	2,060	▼	2,700	-7%	
GOTO	#N/A	#N/A	65	#N/A	#N/A	GOTO	1.56%	#N/A	-7.1%	30%	50	▼	89	-27%	
ICBP	9,550	9,675	9,800	10,025	10,075	ICBP	-1.26%	15	-13.8%	4%	9,450	▼	12,875	-24%	
INCO	3,180	3,310	3,450	3,710	3,780	INCO	-5.99%	30	-4.7%	89%	1,825	▼	4,430	-22%	
INDF	7,900	8,150	8,525	9,000	9,175	INDF	1.79%	8	10.7%	43%	5,950	▼	8,825	-3%	
INKP	6,200	6,500	6,800	7,400	7,550	INKP	-4.56%	5	0.0%	61%	4,220	▼	9,000	-24%	
ISAT	2,010	2,070	2,200	2,310	2,370	ISAT	1.85%	16	-11.3%	77%	1,240	▼	2,944	-25%	
ITMG	21,850	22,275	23,000	23,825	24,175	ITMG	-1.92%	4	-13.9%	7%	21,400	▼	28,650	-20%	
JPFA	#N/A	#N/A	1,600	#N/A	#N/A	JPFA	-2.14%	6	-17.5%	13%	1,415	▼	2,230	-28%	
JSMR	3,460	3,510	3,580	3,670	3,700	JSMR	-0.83%	6	-17.3%	3%	3,480	▼	5,600	-36%	
KLBF	1,360	1,395	1,430	1,495	1,510	KLBF	-3.70%	20	5.1%	45%	985	▼	1,795	-20%	
MAPA	600	620	690	730	765	MAPA	6.98%	14	-35.5%	37%	505	▼	1,175	-41%	
MAPI	1,035	1,080	1,175	1,260	1,305	MAPI	5.86%	11	-16.7%	9%	1,075	▼	1,890	-38%	
MBMA	426	452	480	530	545	MBMA	-6.80%	139	4.8%	102%	238	▼	615	-22%	
MDKA	2,170	2,260	2,360	2,540	2,590	MDKA	-7.45%	#N/A	46.1%	127%	1,040	▼	2,780	-15%	
MEDC	1,195	1,235	1,285	1,365	1,390	MEDC	-3.02%	6	16.8%	47%	875	▼	1,540	-17%	
PGAS	1,580	1,595	1,630	1,655	1,670	PGAS	0.62%	9	2.5%	14%	1,425	▼	1,895	-14%	
PGEO	1,550	1,590	1,655	1,730	1,760	PGEO	-2.93%	29	77.0%	136%	700	▼	1,855	-11%	
PTBA	2,350	2,380	2,420	2,480	2,500	PTBA	-1.22%	6	-12.0%	8%	2,250	▼	3,180	-24%	
SIDO	496	500	510	520	525	SIDO	-1.92%	15	-13.6%	6%	480	▼	745	-32%	
SMGR	2,360	2,410	2,460	2,550	2,570	SMGR	-1.99%	57	-25.2%	19%	2,070	▼	4,650	-47%	
SMRA	402	406	412	418	420	SMRA	-0.96%	6	-15.9%	21%	340	▼	730	-44%	
TLKM	2,780	2,820	2,880	2,960	2,990	TLKM	0.00%	12	6.3%	40%	2,050	▼	3,190	-10%	
TOWR	530	570	610	690	710	TOWR	-7.58%	9	-6.9%	38%	442	▼	885	-31%	
UNTR	23,425	23,675	24,150	24,625	24,850	UNTR	-0.92%	5	-9.8%	21%	20,025	▼	28,500	-15%	
UNVR	1,360	1,440	1,710	1,870	2,000	UNVR	11.76%	21	-9.3%	74%	985	▼	2,540	-33%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, August 1, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,630	0.00%	236			185.87%		BRPT	2,630	350%	585		2,730	-4%
ANTM	2,850	-4.68%	12			86.89%		ANTM	2,850	125%	1,265		3,660	-22%
PGEO	1,655	-2.93%	29			77.01%		PGEO	1,655	136%	700		1,855	-11%
MDKA	2,360	-7.45%				46.13%		MDKA	2,360	127%	1,040		2,780	-15%
AKRA	1,340	1.13%	11			19.64%		AKRA	1,340	51%	890		1,650	-19%
MEDC	1,285	-3.02%	6			16.82%		MEDC	1,285	47%	875		1,540	-17%
EXCL	2,520	0.00%	20			12.00%		EXCL	2,520	22%	2,060		2,700	-7%
INDF	8,525	1.79%	8			10.71%		INDF	8,525	43%	5,950		8,825	-3%
TLKM	2,880	0.00%	12			6.27%		TLKM	2,880	40%	2,050		3,190	-10%
KLBF	1,430	-3.70%	20			5.15%		KLBF	1,430	45%	985		1,795	-20%
MBMA	480	-6.80%	139			4.80%		MBMA	480	102%	238		615	-22%
ASII	5,100	0.00%	6			4.08%		ASII	5,100	17%	4,370		5,300	-4%
CPIN	4,930	0.82%	19			3.57%		CPIN	4,930	26%	3,900		5,325	-7%
PGAS	1,630	0.62%	9			2.52%		PGAS	1,630	14%	1,425		1,895	-14%
BRIS	2,730	0.00%	18			0.00%		BRIS	2,730	37%	2,000		3,350	-19%
INKP	6,800	-4.56%	5			0.00%		INKP	6,800	61%	4,220		9,000	-24%
AMMN	8,400	1.20%	101			-0.88%		AMMN	8,400	87%	4,500		12,075	-30%
BBTN	1,115	-3.04%	5			-2.19%		BBTN	1,115	48%	755		1,545	-28%
INCO	3,450	-5.99%	30			-4.70%		INCO	3,450	89%	1,825		4,430	-22%
CTRA	920	-2.13%	7			-6.12%		CTRA	920	42%	650		1,430	-36%
TOWR	610	-7.58%	9			-6.87%		TOWR	610	38%	442		885	-31%
GOTO	65	1.56%				-7.14%		GOTO	65	30%	50		89	-27%
ADMR	1,110	0.45%	7			-7.50%		ADMR	1,110	59%	700		1,585	-30%
BBNI	4,010	-2.67%	7			-7.82%		BBNI	4,010	11%	3,610		5,850	-31%
BBRI	3,710	-1.85%	10			-9.07%		BBRI	3,710	10%	3,360		5,575	-33%
UNVR	1,710	11.76%	21			-9.28%		UNVR	1,710	74%	985		2,540	-33%
UNTR	24,150	-0.92%	5			-9.80%		UNTR	24,150	21%	20,025		28,500	-15%
ISAT	2,200	1.85%	16			-11.29%		ISAT	2,200	77%	1,240		2,944	-25%
PTBA	2,420	-1.22%	6			-12.00%		PTBA	2,420	8%	2,250		3,180	-24%
SIDO	510	-1.92%	15			-13.56%		SIDO	510	6%	480		745	-32%
ICBP	9,800	-1.26%	15			-13.85%		ICBP	9,800	4%	9,450		12,875	-24%
ITMG	23,000	-1.92%	4			-13.86%		ITMG	23,000	7%	21,400		28,650	-20%
BBCA	8,275	-1.19%	18			-14.47%		BBCA	8,275	14%	7,275		10,950	-24%
SMRA	412	-0.96%	6			-15.92%		SMRA	412	21%	340		730	-44%
MAPI	1,175	5.86%	11			-16.67%		MAPI	1,175	9%	1,075		1,890	-38%
JSMR	3,580	-0.83%	6			-17.32%		JSMR	3,580	3%	3,480		5,600	-36%
JPFA	1,600	-2.14%	6			-17.53%		JPFA	1,600	13%	1,415		2,230	-28%
AMRT	2,320	6.42%	30			-18.60%		AMRT	2,320	34%	1,730		3,650	-36%
BMRI	4,510	0.00%	7			-20.88%		BMRI	4,510	6%	4,250		7,550	-40%
ESSA	630	-0.79%	17			-22.22%		ESSA	630	24%	510		1,010	-38%
ARTO	1,870	-1.84%	128			-23.05%		ARTO	1,870	53%	1,225		3,220	-42%
ADRO	1,850	-2.63%	3			-23.87%		ADRO	1,850	16%	1,600		4,300	-57%
SMGR	2,460	-1.99%	57			-25.23%		SMGR	2,460	19%	2,070		4,650	-47%
MAPA	690	6.98%	14			-35.51%		MAPA	690	37%	505		1,175	-41%
ACES	470	0.00%	10			-40.51%		ACES	470	10%	426		950	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

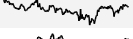
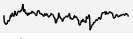
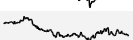
- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

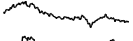
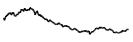
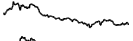
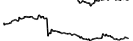
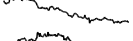
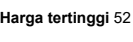
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 1, 2025

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
BRPT	2,630	0.00%	236	BRPT	 185.87%	BRPT	2,630	350%	585		2,730	-4%			
ENRG	590	0.00%	12	ENRG	 156.52%	ENRG	590	299%	148		615	-4%			
ANTM	2,850	-4.68%	12	ANTM	 86.89%	ANTM	2,850	125%	1,265		3,660	-22%			
PGEO	1,655	-2.93%	29	PGEO	 77.01%	PGEO	1,655	136%	700		1,855	-11%			
BTPS	1,410	0.00%	9	BTPS	 52.43%	BTPS	1,410	76%	800		1,630	-13%			
MDKA	2,360	-7.45%		MDKA	 46.13%	MDKA	2,360	127%	1,040		2,780	-15%			
EMTK	625	-1.57%	8	EMTK	 27.03%	EMTK	625	69%	370		665	-6%			
BRMS	430	0.00%	105	BRMS	 24.28%	BRMS	430	195%	146		510	-16%			
ASSA	850	-6.59%	10	ASSA	 23.19%	ASSA	850	88%	452		970	-12%			
BUKA	151	0.67%		BUKA	 20.80%	BUKA	151	41%	107		166	-9%			
ERAA	486	-4.71%	7	ERAA	 20.30%	ERAA	486	56%	312		590	-18%			
AKRA	1,340	1.13%	11	AKRA	 19.64%	AKRA	1,340	51%	890		1,650	-19%			
MEDC	1,285	-3.02%	6	MEDC	 16.82%	MEDC	1,285	47%	875		1,540	-17%			
PTPP	386	-2.53%	6	PTPP	 14.88%	PTPP	386	79%	216		525	-26%			
AVIA	456	-0.87%	17	AVIA	 14.00%	AVIA	456	36%	336		520	-12%			
ELSA	488	0.00%	5	ELSA	 12.96%	ELSA	488	36%	360		550	-11%			
EXCL	2,520	0.00%	20	EXCL	 12.00%	EXCL	2,520	22%	2,060		2,700	-7%			
SCMA	185	-4.15%	21	SCMA	 10.78%	SCMA	185	57%	118		244	-24%			
INDF	8,525	1.79%	8	INDF	 10.71%	INDF	8,525	43%	5,950		8,825	-3%			
TLKM	2,880	0.00%	12	TLKM	 6.27%	TLKM	2,880	40%	2,050		3,190	-10%			
KLBF	1,430	-3.70%	20	KLBF	 5.15%	KLBF	1,430	45%	985		1,795	-20%			
MBMA	480	-6.80%	139	MBMA	 4.80%	MBMA	480	102%	238		615	-22%			
ASII	5,100	0.00%	6	ASII	 4.08%	ASII	5,100	17%	4,370		5,300	-4%			
CPIN	4,930	0.82%	19	CPIN	 3.57%	CPIN	4,930	26%	3,900		5,325	-7%			
PANI	16,500	2.96%	489	PANI	 3.13%	PANI	16,500	232%	4,970		19,650	-16%			
TKIM	6,150	-3.91%	4	TKIM	 2.93%	TKIM	6,150	38%	4,450		8,400	-27%			
PGAS	1,630	0.62%	9	PGAS	 2.52%	PGAS	1,630	14%	1,425		1,895	-14%			
NISP	1,330	-0.75%	6	NISP	 1.14%	NISP	1,330	11%	1,195		1,440	-8%			
BRIS	2,730	0.00%	18	BRIS	 0.00%	BRIS	2,730	37%	2,000		3,350	-19%			
INKP	6,800	-4.56%	5	INKP	 0.00%	INKP	6,800	61%	4,220		9,000	-24%			
AMMN	8,400	1.20%	101	AMMN	 -0.88%	AMMN	8,400	87%	4,500		12,075	-30%			
BNGA	1,705	0.00%	6	BNGA	 -1.45%	BNGA	1,705	10%	1,550		2,020	-16%			
BBTN	1,115	-3.04%	5	BBTN	 -2.19%	BBTN	1,115	48%	755		1,545	-28%			
MPMX	955	-0.52%	7	MPMX	 -3.05%	MPMX	955	4%	920		1,115	-14%			
HEAL	1,580	-0.32%	50	HEAL	 -3.07%	HEAL	1,580	72%	920		1,725	-8%			
INCO	3,450	-5.99%	30	INCO	 -4.70%	INCO	3,450	89%	1,825		4,430	-22%			
NCKL	715	0.70%	6	NCKL	 -5.30%	NCKL	715	35%	530		955	-25%			
CTRA	920	-2.13%	7	CTRA	 -6.12%	CTRA	920	42%	650		1,430	-36%			
GJTL	1,050	0.00%	3	GJTL	 -6.25%	GJTL	1,050	19%	880		1,390	-24%			
MIKA	2,380	-2.06%	28	MIKA	 -6.30%	MIKA	2,380	15%	2,070		3,310	-28%			
AUTO	2,150	-2.27%	5	AUTO	 -6.52%	AUTO	2,150	21%	1,775		2,620	-18%			
TOWR	610	-7.58%	9	TOWR	 -6.87%	TOWR	610	38%	442		885	-31%			
TBIG	1,955	-0.51%	31	TBIG	 -6.90%	TBIG	1,955	14%	1,720		2,310	-15%			
GOTO	65	1.56%		GOTO	-7.14%	GOTO	65	30%	50		89	-27%			
ADMR	1,110	0.45%	7	ADMR	-7.50%	ADMR	1,110	59%	700		1,585	-30%			
BBNI	4,010	-2.67%	7	BBNI	-7.82%	BBNI	4,010	11%	3,610		5,850	-31%			
MNCN	252	-0.79%	3	MNCN	-8.70%	MNCN	252	15%	220		380	-34%			
BBRI	3,710	-1.85%	10	BBRI	-9.07%	BBRI	3,710	10%	3,360		5,575	-33%			
SRTG	1,900	-1.04%		SRTG	-9.09%	SRTG	1,900	58%	1,200		2,880	-34%			
UNVR	1,710	11.76%	21	UNVR	-9.28%	UNVR	1,710	74%	985		2,540	-33%			
UNTR	24,150	-0.92%	5	UNTR	-9.80%	UNTR	24,150	21%	20,025		28,500	-15%			
MTEL	580	1.75%	22	MTEL	-10.08%	MTEL	580	19%	488		695	-17%			
INDY	1,340	-1.11%		INDY	-10.37%	INDY	1,340	48%	905		1,825	-27%			

38	ISAT	2,200	1.85%	16	ISAT		-11.29%	ISAT	2,200	77%	1,240		2,944	-25%
	PWON	352	-3.30%	7	PWON		-11.56%	PWON	352	16%	304		530	-34%
37	PTBA	2,420	-1.22%	6	PTBA		-12.00%	PTBA	2,420	8%	2,250		3,180	-24%
	SIDO	510	-1.92%	15	SIDO		-13.56%	SIDO	510	6%	480		745	-32%
20	ICBP	9,800	-1.26%	15	ICBP		-13.85%	ICBP	9,800	4%	9,450		12,875	-24%
	ITMG	23,000	-1.92%	4	ITMG		-13.86%	ITMG	23,000	7%	21,400		28,650	-20%
16	BBCA	8,275	-1.19%	18	BBCA		-14.47%	BBCA	8,275	14%	7,275		10,950	-24%
	SMRA	412	-0.96%	6	SMRA		-15.92%	SMRA	412	21%	340		730	-44%
13	BSDE	790	0.00%	5	BSDE		-16.40%	BSDE	790	13%	700		1,340	-41%
	MAPI	1,175	5.86%	11	MAPI		-16.67%	MAPI	1,175	9%	1,075		1,890	-38%
2	JSMR	3,580	-0.83%	6	JSMR		-17.32%	JSMR	3,580	3%	3,480		5,600	-36%
	JPFA	1,600	-2.14%	6	JPFA		-17.53%	JPFA	1,600	13%	1,415		2,230	-28%
5	AMRT	2,320	6.42%	30	AMRT		-18.60%	AMRT	2,320	34%	1,730		3,650	-36%
	BFIN	765	0.00%	7	BFIN		-19.05%	BFIN	765	10%	695		1,060	-28%
65	MYOR	2,230	2.76%	20	MYOR		-19.78%	MYOR	2,230	23%	1,820		3,010	-26%
	BMRI	4,510	0.00%	7	BMRI		-20.88%	BMRI	4,510	6%	4,250		7,550	-40%
14	ESSA	630	-0.79%	17	ESSA		-22.22%	ESSA	630	24%	510		1,010	-38%
	ARTO	1,870	-1.84%	128	ARTO		-23.05%	ARTO	1,870	53%	1,225		3,220	-42%
11	BMTR	140	0.00%	6	BMTR		-23.50%	BMTR	140	19%	118		252	-44%
	HRUM	790	-2.47%	11	HRUM		-23.67%	HRUM	790	35%	585		1,480	-47%
79	ADRO	1,850	-2.63%	3	ADRO		-23.87%	ADRO	1,850	16%	1,600		4,300	-57%
	SMGR	2,460	-1.99%	57	SMGR		-25.23%	SMGR	2,460	19%	2,070		4,650	-47%
24	INTP	5,250	0.96%	9	INTP		-29.05%	INTP	5,250	22%	4,290		7,950	-34%
	GGRM	8,825	-4.59%	35	GGRM		-33.52%	GGRM	8,825	5%	8,425		17,200	-49%
68	MAPA	690	6.98%	14	MAPA		-35.51%	MAPA	690	37%	505		1,175	-41%
	ACES	470	0.00%	10	ACES		-40.51%	ACES	470	10%	426		950	-51%
5	PNLF	254	-2.31%	5	PNLF		-40.93%	PNLF	254	2%	250		520	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

UNVR 1,710 (11.7%)
MAPA 690 (6.9%)
AMRT 2,320 (6.4%)
MAPI 1,175 (5.8%)
ISAT 2,200 (1.8%)

Top Volume

GOTO 65 (65.2 Mn Lot)
MBMA 480 (3.1 Mn Lot)
ANTM 2,850 (2.3 Mn Lot)
TOWR 610 (2.2 Mn Lot)
UNVR 1,710 (2.1 Mn Lot)

Top Frekuensi

ANTM 2,850 (53k x)
BBCA 8,275 (53k x)
BBRI 3,710 (47k x)
BMRI 4,510 (44k x)
PGEO 1,655 (26k x)

Top Loser

TOWR 610 (-7.5%)
MDKA 2,360 (-7.4%)
MBMA 480 (-6.7%)
INCO 3,450 (-5.9%)
ANTM 2,850 (-4.6%)

Top Value

BBCA 8,275 (1709.1 IDR Bn)
BMRI 4,510 (710 IDR Bn)
ANTM 2,850 (672.6 IDR Bn)
BBRI 3,710 (609.3 IDR Bn)
TLKM 2,880 (580.6 IDR Bn)

All Stock Performance

Top Gainer

BRRC 78 (34.4%)
BUVA 260 (34%)
CGAS 130 (34%)
KUAS 68 (33.3%)
COCO 426 (24.5%)

Top Volume

GOTO 65 (65.2 Mn Lot)
BKSL 152 (18.3 Mn Lot)
BUVA 260 (12.1 Mn Lot)
BUMI 111 (10.9 Mn Lot)
DEWA 220 (10.5 Mn Lot)

Top Frekuensi

CDIA 1,485 (56k x)
ANTM 2,850 (53k x)
BBCA 8,275 (53k x)
IKAN 105 (52k x)
BBRI 3,710 (47k x)

Top Loser

OASA 170 (-15%)
OKAS 244 (-14.6%)
KBLM 398 (-14.5%)
VAST 170 (-14.5%)
PNGO 2,440 (-13.1%)

Top Value

BBCA 8,275 (1709.1 IDR Bn)
BMRI 4,510 (710 IDR Bn)
WIFI 2,800 (679.5 IDR Bn)
ANTM 2,850 (672.6 IDR Bn)
BBRI 3,710 (609.3 IDR Bn)

MSCI PRICE PERFORMANCE



Friday, August 1, 2025

	CODE	PRICE	Daily (%)	PER		PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BRPT	2,630	0.00%	236		BRPT	2,630		185.87%		BRPT	2,630	350% 585		2,730	-4%
2	ANTM	2,850	-4.68%	12		ANTM	2,850		86.89%		ANTM	2,850	125% 1,265		3,660	-22%
3	TPIA	9,275	0.00%			TPIA	9,275		23.67%		TPIA	9,275	76% 5,275		11,225	-17%
4	INDF	8,525	1.79%	8		INDF	8,525		10.71%		INDF	8,525	43% 5,950		8,825	-3%
5	KLBF	1,430	-3.70%	20		KLBF	1,430		5.15%		KLBF	1,430	45% 985		1,795	-20%
6	TLKM	2,880	0.00%	12		TLKM	2,880		6.27%		TLKM	2,880	40% 2,050		3,190	-10%
7	CPIN	4,930	0.82%	19		CPIN	4,930		3.57%		CPIN	4,930	26% 3,900		5,325	-7%
8	ASII	5,100	0.00%	6		ASII	5,100		4.08%		ASII	5,100	17% 4,370		5,300	-4%
9	AMMN	8,400	1.20%	101		AMMN	8,400		-0.88%		AMMN	8,400	87% 4,500		12,075	-30%
10	BBNI	4,010	-2.67%	7		BBNI	4,010		-7.82%		BBNI	4,010	11% 3,610		5,850	-31%
11	BBRI	3,710	-1.85%	10		BBRI	3,710		-9.07%		BBRI	3,710	10% 3,360		5,575	-33%
12	UNTR	24,150	-0.92%	5		UNTR	24,150		-9.80%		UNTR	24,150	21% 20,025		28,500	-15%
13	ICBP	9,800	-1.26%	15		ICBP	9,800		-13.85%		ICBP	9,800	4% 9,450		12,875	-24%
14	BBCA	8,275	-1.19%	18		BBCA	8,275		-14.47%		BBCA	8,275	14% 7,275		10,950	-24%
15	GOTO	65	1.56%			GOTO	65		-7.14%		GOTO	65	30% 50		89	-27%
16	BMRI	4,510	0.00%	7		BMRI	4,510		-20.88%		BMRI	4,510	6% 4,250		7,550	-40%
17	ADRO	1,850	-2.63%	3		ADRO	1,850		-23.87%		ADRO	1,850	16% 1,600		4,300	-57%
18	AMRT	2,320	6.42%	30		AMRT	2,320		-18.60%		AMRT	2,320	34% 1,730		3,650	-36%

Sector Weights for Monday, June 3, 2024	Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name
Financials	57.94	Banks
Materials	12.77	Materials
Consumer Staples	8.48	Telecommunication Services
Communication Services	7.6	Food Beverage & Tobacco
Industrials	4.59	Capital Goods
Energy	3.85	Energy
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail
Health Care	1.66	Consumer Staples Distribution & Retail
		Pharmaceuticals, Biotechnology & Life Sciences
		Household & Personal Products
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	November 2024 Index Review
Additions -	Additions : ANTM, CMRY, FILM, INCO, WIKA	o Announcement date: 7 November 2024
Deletions ANTM	Deletions : -	o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Friday, August 1, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

31 Jul	UMA (HBAT)
31 Jul	UMA (IRSX)
30 Jul	UMA (TEBE)
30 Jul	UMA (BWPT)
29 Jul	UMA (VAST)
29 Jul	UMA (ROCK)
29 Jul	UMA (PTPS)
29 Jul	UMA (CLAY)
29 Jul	UMA (KPIG)
28 Jul	UMA (BBHI)

SUSPEND / UNSUSPEND

31 Jul	Pembukaan Penghentian (MTFN)
31 Jul	Pembukaan Kembali (ARGO)
31 Jul	Penghentian Sementara (BUVA)
31 Jul	Penghentian Sementara (COCO)
30 Jul	Penghentian Sementara Kode)
30 Jul	Pembukaan Kembali (BUVA)
30 Jul	Penghentian Sementara (HOPE)
30 Jul	Pembukaan Kembali (NRCA)
30 Jul	Penghentian Sementara (PGUN)
29 Jul	Pembukaan Kembali (PGUN)

AKSI KORPORASI

22 July 2025!

✦ RUPS \[Jam 14:00] : BUVA, SDMU

-

25 July 2025!

✦ Public Expose : TELE

✦ RUPS \[Jam 10:00] : TELE

-

30 July 2025!

✦ RUPS \[Jam 16:00] : KAEF

-

31 July 2025!

✦ RUPS \[Jam 10:00] : JKSW

-

01 August 2025!

✦ RUPS \[Jam 14:00] : INCF, GUNA

*Data pengumuman diambil terakhir pada hari :

Jumat, 01 August 2025 pukul 08:53:13

AO- Disc On

ECONOMIC CALENDAR



Monday July 28 2025				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL			-12.7		-8
Tuesday July 29 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv JUN			\$-96.59B	\$-94.45B	\$-90.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN			0.20%		0.20%
7:30 PM	US	Wholesale Inventories MoM Adv JUN			-0.30%	-0.10%	0.00%
8:00 PM	US	S&P/Case-Shiller Home Price YoY MAY			3.40%	2.90%	3%
9:00 PM	US	JOLTs Job Openings JUN			7.769M	7.35M	7.3M
9:00 PM	US	CB Consumer Confidence JUL			93	95.5	95
Wednesday July 30 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUL/25			-0.577M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/25			6.84%		
7:15 PM	US	ADP Employment Change JUL			-33K	75K	20.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q2			-0.50%	2.50%	2.50%
7:30 PM	US	GDP Price Index QoQ Adv Q2			3.80%	2.40%	2.80%
Thursday July 31 2025				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision			4.50%	4.50%	4.50%
1:30 AM	US	Fed Press Conference					
8:30 AM	CN	NBS Manufacturing PMI JUL			49.7	49.7	49.9
8:30 AM	CN	NBS Non Manufacturing PMI JUL			50.5	50.3	50.5
7:30 PM	US	Core PCE Price Index MoM JUN			0.20%	0.30%	0.30%
7:30 PM	US	Personal Income MoM JUN			-0.40%	0.20%	0.30%
7:30 PM	US	Personal Spending MoM JUN			-0.10%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q2			1.20%		1%
7:30 PM	US	Employment Cost - Wages QoQ Q2			0.80%		0.80%
7:30 PM	US	Employment Cost Index QoQ Q2			0.90%	0.80%	0.80%
7:30 PM	US	Initial Jobless Claims JUL/26			217K	220K	220.0K
7:30 PM	US	PCE Price Index MoM JUN			0.10%	0.30%	0.30%
7:30 PM	US	PCE Price Index YoY JUN			2.30%		2.50%
8:45 PM	US	Chicago PMI JUL			40.4	41.2	43
Friday August 01 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI JUL			50.4	50.3	50.4
11:00 AM	ID	Balance of Trade JUN			\$4.3B		\$4.0B
11:00 AM	ID	Inflation Rate YoY JUL			1.87%		2.10%
7:30 PM	US	Non Farm Payrolls JUL			147K	102K	110K
7:30 PM	US	Unemployment Rate JUL			4.10%	4.20%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUL			0.20%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUL			3.70%		3.60%
7:30 PM	US	Participation Rate JUL			62.30%		62.30%
9:00 PM	US	ISM Manufacturing PMI JUL			49	49.6	49.4
9:00 PM	US	ISM Manufacturing Employment JUL			45		45.3
9:00 PM	US	Michigan Consumer Sentiment Final JUL			60.7	61.8	61.8

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